



CURRICULUM VITAE

Jeannie L. McClure, CPA, ABV, ASA, CFF

EDUCATION & CERTIFICATIONS

Certified Public Accountant (CPA) - State of Texas

Accredited in Business Valuation (ABV)
American Institute of Certified Public Accountants

Accredited Senior Appraiser / Business Valuation (ASA)
American Society of Appraisers

Certified Financial Forensics (CFF)
American Institute of Certified Public Accountants

B.B.A., Major in Accounting
Texas A & I University

PROFESSIONAL AFFILIATIONS

American Institute of Certified Public Accountants
American Society of Appraisers - Senior Member
Steering Committee AICPA/AAML National Conference on Divorce
Houston Estate and Financial Forum
Member Firm of Financial Consulting Group (FCG)
AICPA Technical Editor\Advanced Business Valuation in Divorce
Houston Business & Estate Planning Council
Collaborative Law Institute of Texas / Financial Professionals Protocols Committee
ASA Houston Chapter Secretary 2003-2004
ASA Houston Chapter President 2005-2006
Steering Committee AICPA/AAML National Conference on Divorce, May 2010

PROFESSIONAL EXPERIENCE

Present **PRESIDENT**

The McClure Firm, Inc. - Houston, Texas

-Business valuation for estate and gift tax planning such as Family Limited Partnerships, mergers and acquisitions, ESOP valuation, family law business valuation issues, appraisals of tangible and intangible assets for buy/sell agreements, special issue damages, bankruptcy and reorganization, lender liability, litigation support and consulting or testifying expert; court appointments as receiver and /or expert. Additional valuation experience has included brokering and consulting for transactions from \$6 to \$130 million dollar sales. Industries include oil and gas service, construction, auto dealerships, healthcare, outsource service companies, air freight industry, manufacturing, copyrights, plastics industry, telecommunications, professional practices and service groups.

1996-2007 FOUNDER and PARTNER

McClure, Schumacher & Associates, L.L.P. - Houston, Texas

-Business valuation for estate and gift taxation and planning, ESOP appraisals, mergers and acquisitions, stockholder disputes, anti-trust, family law issues, special issue damages, forensic analysis, bankruptcy, reorganization, litigation support and consulting or testifying expert; additional valuation services include construction, oil and gas, banking, manufacturing, wholesale, retail, professional practices, health care industries, insurance agencies, air-freight, shipping and distribution companies.

1990-1996 SENIOR ANALYST - MANAGER, LITIGATION SUPPORT

Hill Valuation Group, L.L.C. - Houston, Texas

-Forensic analysis, business valuation for estate and gift tax planning such as Family Limited Partnerships, mergers and acquisitions, ESOP valuation, family law business valuation issues, appraisals of tangible and intangible assets for buy/sell agreements, special issue damages, bankruptcy and reorganization, lender liability, litigation support and consulting or testifying expert; court appointments as receiver and /or expert. Additional valuation experience has included construction, oil and gas interests, insurance industry, home health care, outsource service companies, air freight industry, manufacturing, copyrights, airport food and beverage contracts, plastics industry, telecommunications, professional practices and service groups.

1986 - 1990 MANAGER, MANAGEMENT ADVISORY/LITIGATION SUPPORT

Markham Norton & Co., P.A. - Fort Myers, Florida

-Management advisory services, litigation support services, forensic accounting, business valuation and expert testimony. Experience has included extensive business analysis and valuation of professional practices, closely held corporations, ESOP valuation of proposed buyout of American Airlines by the Pilot Union Association, military retirement and survivor benefits, anti-trust, including "Bank Tying Act" minority stockholder interest, partnership dissolutions, divorce, estate tax issues and condemnation.

-Additional experience included damage estimates for workman's compensation, patent infringement, bankruptcy and manufacturer's liability; appointed by the court as expert for valuations and other financial testimony.

1985 - 1986 AUDIT SENIOR

Grant Thornton, C.P.A. - Odessa, Texas

-Audits and reviews of medium size companies, including banks, savings and loans, manufacturing companies, automobile dealerships, oil and gas drilling and production companies, etc. Responsibilities included in charge planning and field supervision of staff accountants.

1982 - 1984 TAX MANAGER

Estoril Producing Corporation - Midland, Texas

-Management of tax compliance and reporting for the Company and its related entities including master limited partnerships and public drilling funds. Performed as the corporate liaison between Peat Marwick and Coopers & Lybrand for review and supervision of the public reporting and compliance as well as reporting to the officers and directors of the entities. Experience also included cash flow analysis and projections to financial institutions.

1979 - 1982 TAX SENIOR

Trott & Co., C.P.A. - Midland, Texas

-Preparation and review of large corporate federal income tax returns, estate, trust and partnership tax returns, tax projections, cash flow projections and all other areas of tax compliance. Extensive experience attained in the area of client relations, working with corporate controllers, management and financial institutions.

SPEAKING ENGAGEMENTS

The Academy of Matrimonial Lawyers (AAML)

2010 The Cutting-Edge Issue: Whether as a Matter of Law a Statutory Partnership Exists Between Separate Property Entity and the Community Estate

The American Institute of Certified Public Accountants (AICPA)

2010 Personal Goodwill Issues When the Consideration Received is in the Form of Executive Retirement Plans, Stock Options and Other Executive Perquisites

Texas Academy of Family Law Specialists

2005 Economic Contribution Statutes

Houston Business & Estate Planning Council

2005 Buy-Sell Agreements and Valuing Personal and Entity Goodwill

Collaborative Law Institute of Texas

2004 Annual Collaborative Law Spring Retreat – Developing and Managing Your Collaborative Law Practice

Houston Bar Association, Family Law Section

2003 Section 1041 and Marital Property Divisions

University of Houston

2001 Advanced Family Law – Valuation Strategies & Concepts
2002 Business Valuation – Discounts

Northeast Harris County Bar Association

2000 Equitable Interest

South Texas College of Law

2001 ABA Law Student Division – Negotiation Competition

American Society of Appraisers

1998 Daubert & Robinson

Texas Society of Certified Public Accountants

1997 Litigation Support Conference – Discounts – What's Fair

1997 Galveston Family CPE Conference – Basics of Business Valuation

1998 Galveston Family CPE Conference – Use and Abuse of Discounts

Houston Bar Association, Family Law Section

1996 Appraising the Appraiser: Family Law Valuations

AUTHORSHIPS

Family Limited Partnership: Appraising the Appraiser

Allocating Value to a Non-Compete Agreement May Reduce Trapped Earnings

PUBLICATIONS

Houston Business Journal July 16-22, 1999

So How Much Is My Closely Held Business Worth?

Houston Business Journal May 16-22, 2003

Small Business Owners May Face Big Challenges In Divorce Court